

Belite Bio, Inc may be deemed to be classified as a passive foreign investment company (PFIC) under United States federal income tax principles in the year 2024. As such, individual shareholders and warrant holders who are United States taxpayers should consider the application of United States federal income taxation rules applicable to PFICs. Shareholders and warrant holders who are United States taxpayers should discuss with their tax advisors the reporting requirements, United States federal income tax implications and eligibility to make certain elections with respect to owning shares and/or warrants in a PFIC. Shareholders should contact their own tax advisors for information on correctly completing Form 8621. This information is not available from Belite Bio, Inc.

Belite Bio, Inc

PFIC Annual Information Statement for the year ending December 31, 2024

1. The statement applies to the taxable year beginning on January 1, 2024 and ending on December 31, 2024.
2. The Shareholder's pro rata shares of the ordinary earnings and net capital gain for the taxable year indicated in paragraph (1), above are:
Ordinary Earnings: \$0.00/share
Net Capital Gain: \$0.00/share
3. The amount of cash and fair market value of the other property distributed or deemed distributed to the Shareholder during the taxable year indicated in paragraph (1), above, are:
Cash: \$0.00/share
Fair Market Value of Property: \$0.00/share
4. The Company will, upon receipt of request, permit the U.S. shareholder to inspect and copy its permanent books of account, records, and other such documents as may be maintained by the Company to determine that their respective ordinary earnings and net capital gains are computed according to U.S. income tax principles, and to verify these amounts and your pro-rata shares thereof.

Belite Bio, Inc
Signature: *Mao-Yuan Chuang*
Title: Chief Financial Officer
Date: March 1st 2025

THIS INFORMATION IS PROVIDED IN ORDER TO ASSIST SHAREHOLDERS IN MAKING CALCULATIONS AND DOES NOT CONSTITUTE TAX ADVICE. U.S. TAX LAWS REGARDING PFICS ARE EXTREMELY COMPLEX AND SHAREHOLDERS ARE ADVISED TO CONSULT THEIR OWN TAX ADVISORS CONCERNING THE OVERALL TAX CONSEQUENCES OF THEIR RESPECTIVE INVESTMENT IN, AND OWNERSHIP OF SHARES OF THE FUND UNDER UNITED STATES FEDERAL, STATE, LOCAL, AND FOREIGN LAW.